**INTEREST RATES MARKET NOTICE**

**Date: 11 November 2015**

**Subject:** New Financial Instrument Listing

***(INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED –“IDCG07”)***

====================================================

The JSE Limited has granted a listing to **INDUSTRIAL DEVELOPMENT CORPORATION OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 13 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IDCG07

**Nominal Issued** R 515,000,000.00

**Issue Price** 100 %

**Coupon** 7.883% (3 Month JIBAR as at 10 Nov 2015 of 6.333% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 November 2020

**Books Close** 8 February, 8 May, 8 August, 8 November

**Interest Payment Date(s)** 13 February, 13 May, 13 August, 13 November

**Last Day to Register** By 17:00 on7 February, 7 May, 7 August, 7 November

**Issue Date** 13 November 2015

**Date Convention** Following

**Interest Commencement Date** 13 November 2015

**First Interest Payment Date** 13 February 2016

**ISIN No.** ZAG000131350

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG07%20Pricing%20Supplement%2020151113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IDCG07%20Pricing%20Supplement%2020151113.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Allister Lamont-Smith Nedbank +27 11 2944833

Corporate Actions JSE +27 11 5207000